



ANNUAL REPORT 2021

The Fort Worth Association of Health Underwriters respectfully presents its many accomplishments of 2021.

LEGISLATIVE ACTIVITY

FWAHU remains committed to protecting the role of agents and brokers in the health insurance marketplace. In 2021, board members and chapter members alike attended numerous congressional meetings to work with legislators on topics like repealing Obamacare and ending Surprise Billing. Key events included member involvement in both the NAHU Capitol Conference and the TAHU Legislative day. Additionally, FWAHU worked to ensure that general meeting content provided membership with information regarding key areas of legislation throughout the year. Members are encouraged to actively participate with local legislators through NAHU's Operation Shout outreach program as well as in person meetings locally.

COMMUNICATIONS

FWAHU's website continues to function as a cornerstone of member resources and information. Highlights include Electronic Communications focused information to create dialogue from members on the following topics:

- Legislation & Public Affairs
- Professional Development
- Membership
- Foundation
- Board of Directors

PUBLIC SERVICE

FWAHU hosted several public service events throughout the year with our large achievement raising \$2000 for Gill Children's at our annual golf tournament.

MEMBERSHIP

Membership growth and retention was strong during the year and the chapter obtained a 5.98% net gain in membership in 2021.

EVENTS/MEETINGS

Each month, FWAHU hosts a local luncheon with content pertinent to the industry and continuing education course offerings. In addition to these meetings, our Annual Sales Symposium presents key information regarding sales to the individual and senior markets and NAHU's Voluntary Worksite Certification.

PROFESSIONAL DEVELOPMENT

FWAHU presented ten continuing education events throughout the year with twenty-five course hours offered. Members and guests participated in over 1000 continuing education hours hosted by the chapter.

MEMBER RECOGNITION

2021 Leading Producer Round Table Qualifiers

John Faherty – Lifetime Emeritus

Krista Palmer – Eagle

Amy Perry, REBC – President's Council



MEMBER RECOGNITION (cont.)

2021 Triple Crown Winners

Kevin Goodman

2021 HUPAC Contributors

Amy Perry
Audra Sullivan
Beth Christensen
Bryan Keathley
Chaliese Rippey
Clifton Stubbs
Danielle Roberts
Gentrie Lynn
James Fittz
Lena Le
Melanie York
Michael Smith
Stacy Cochran
Tony Zavala
Walter Landwehr

2021 TAHUPAC Contributors

Amy Perry
Audra Sullivan
Beth Christensen
Bryan Keathley
Cliff Stubbs
Danielle Roberts
Eric Johnson
Johnny Wallin
Krista Palmer
Lea Hamilton
Lena Le
Melanie York
Mike Smith
Nick Dumont
Ryan Holloway
Sharon Alt
Stacy Cochran
Tracy McMillan
Wayne Grogan

The information included in this report is general in nature. For more specifics on FWAHU's many programs and services, please contact aperry@rogersbenefit.com.

Please note: Chapter Records; including but not limited to, the annual report, chapter bylaws, policies and procedures, strategic planning minutes/plan, board meeting minutes, and chapter financials are available for FWAHU members to view online at www.fwahu.org